

Dealer Disclosure - U.S. Government Sponsored Enterprise Debt Securities (Information for Canadian Purchasers)

August 2026

This disclosure applies where Barclays Capital Inc. or any of its affiliates (together, “**Barclays**”, “**we**” or “**us**”) acts as dealer in connection with transactions involving debt securities issued by U.S. government sponsored enterprises (“**GSE Debt Securities**”).

This disclosure supplements, and should be read together with, the [Barclays Markets General Disclosure](#).

Offering Basis and Regulatory Status (Canada)

Where you are resident in, or otherwise subject to the securities laws of, Canada, any transaction in GSE Debt Securities will not be made pursuant to a prospectus filed or receipted by Canadian securities regulators. Transactions are conducted on the basis that you are, or will be deemed to be, an accredited investor within the meaning of National Instrument 45-106 Prospectus Exemptions, and that an applicable prospectus exemption is available under Canadian securities laws.

Barclays does not assess or advise on your regulatory status, including whether you qualify as an accredited investor or whether a particular prospectus exemption is available.

Dealer Status

Barclays is not a reporting issuer in Canada and does not intend to become a reporting issuer.

Barclays acts as dealer, and not as agent, fiduciary or advisor, in connection with transactions in GSE Debt Securities, unless expressly agreed otherwise in writing.

Market and Liquidity Considerations

GSE Debt Securities are not listed on any Canadian securities exchange. There is no established public market in Canada for such securities, and there can be no assurance that a secondary market will develop or that liquidity will be available at any particular time.

Resale Restrictions

GSE Debt Securities may be subject to restrictions on resale under applicable Canadian securities laws. Any resale must be conducted in compliance with those laws and any applicable contractual restrictions.

Barclays does not advise on, and assumes no responsibility for, compliance with resale restrictions or the availability of any resale exemption.

Regulatory Disclosure and Information Sharing

Information relating to transactions in GSE Debt Securities, including information that may identify you and details of such transactions, will be reported or disclosed to Canadian securities regulators or other regulatory authorities where required or permitted by applicable law or regulation. By purchasing GSE Debt Securities, you consent to such disclosure. Such information may, in certain circumstances, become publicly available in accordance with applicable law.

No Advice

Barclays does not provide legal, regulatory, tax or accounting advice in connection with transactions in GSE Debt Securities. You should obtain independent advice as to the legal, regulatory and compliance implications of entering into such transactions.